

Retiree Recommended Insurance Brokers (compiled December, 2021)

CALIFORNIA, ARIZONA, COLORADO, NEVADA, OREGON, WASHINGTON, TEXAS

Name: Mike Goodin
Phone: 707-888-5723
<https://www.completelifeandhealth.com/>
email: mike.goodin@completelifeandhealth.com

OREGON

Represents: United Healthcare
Agent: Tina Beck
email: tabeck74@gmail.com
cell: (971) 217-4958
address: P.O. Box 2432
Hillsboro, OR 97124

Business: Health Source NW
Agent: Lisa Lettenmaier
Phone: (503) 650-2199
Address: 16850 SW Upper Boones Ferry Rd. Suite F
Tigard, OR 97224

Business: Healthwise Insurance Planning LLC
Agent: Tina Kennedy
Email: tina@healthwiseins.com
Web: www.healthwiseins.com
Phone: (503) 686-8663
Fax: (503) 777-7133
NPN #: 3423381

Business: Williamette Valley Benefits
Agent: Heidi Dulay
Email: info@wvbenefits.com
Web: <https://www.wvbenefits.com>
Phone: (503)-659-5566

Business: Beaverton Oregon Insurance Lounge
Phone: (503) 233-3301
Address: 11835 Cedar Falls Dr #115
Portland, OR 97229

Agent: Terri Hemphill
Email: themphill@exchangeins.net
Phone: (503) 998-0210
Address: 4660 NE Belknap Court, Suite #101
Hillsboro, OR 97124

Agent: Carol A. Burks
Email: caburks.insurancehelp@outlook.com
Phone: (503) 510-2959
Address: P.O. Box 2293
Salem, OR 97308-2293

BAY AREA
<p>Business: Jar Insurance Email: rgin@jaragent.com Web: https://jarinsuranceservices.com Agent: Rosa Gin Cell: (415) 900-8006 Office: (657) 272-8886 Address: 500 Airport Blvd Suite 488 Burlingame, CA 94010</p>
<p>Business: Liberty /Integra Agent: Terry Hickey Email: thickey@libertyintegra.com Phone: (408) 688-0711 Address: 1122 Meridian Ave San Jose, CA</p>
<p>Business: Alexcia Insurance Solutions Agent: Julie Brajenovich Email: Julie@acinsurance.biz Phone: (408) 647-7873 Address: 1999 Union Ave # 310 Los Gatos CA ,95032</p>
<p>Business: McNally Insurance Services Agent: Maureen McNally Email: Maureen@McNallyInsurance.com Address: 46560 Fremason Blvd STE 401 Fremont, CA 94538</p>
<p>Business: Lagunitas Asset Management Agent: Cassandra Barry, CEO & Head of Insurance Planning Web: www.LagunitasFinancialPlanning.com Phone: (916) 357 6656 Address: 1024 Iron Point Rd, Suite 100 Folsom, Ca 95630 Ca license OK27206</p>
ARIZONA
<p>Name of business: Michaels & Associates, A Crest Company Name of broker: Kevin Michaels Phone number: 480-963-5509 Address: 200 N. Nebraska St., Chandler, AZ 85225 email address: twalsh@crestins.com</p>
<p>Business Name: Arizona Lifelines Broker Name: June Shaffer Email: june@arizonalifelines.com Phone #: 623-435-5511, 888-543-5637 Phone: (623) 435-5511 (520) 365-3656 (928) 433-3181 (NO TEXTS) Fax: (623)435-5522 or (877)543-5637 (outside Maricopa county)</p>

Business Name: ETAX and Insurance Agency

Agent: Eileen Ngoc Nguyen

Email: etaxinsurance@gmail.com

Phone: (480)917-7711

Address: 2055 N Dobson Rd #3
Chandler, Arizona 85224

NEW MEXICO

Agent: Bill Steward AIF , Financial Advisor, Employee Benefits Specialist

Email: stewartb@nmwmg.com

Cell: (505) 362-4315

Office: (505) 892-3300

FAX: (505) 892-3400

MASSACHUSETTS

Business: Health Insurance Foxborough

Agent: Lisa Lynch

Phone: (781) 568-9920

Address: 14 Harndon Road
Foxborough, MA 02035

Disclaimer: This list of brokers was sent by Intel retirees and was neither vetted nor endorsed by the Intel Retiree Organization or Intel.